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9 Attorneys for USACM Liquidating Trust

10 **UNITED STATES BANKRUPTCY COURT**
 11 **DISTRICT OF NEVADA**

12 In re:

13 USA COMMERCIAL MORTGAGE
 14 COMPANY,

15 Debtor.

16 Case No. BK-S-06-10725-LBR

17 CHAPTER 11

18 **NOTICE OF ENTRY OF ORDER**
 19 **SUSTAINING SECOND OMNIBUS**
 20 **OBJECTION OF USACM TRUST TO**
 21 **PROOFS OF CLAIM BASED IN**
 22 **WHOLE OR IN PART UPON**
 23 **INVESTMENT IN THE OCEAN**
 24 **ATLANTIC LOAN (EXCEPT AS TO**
 25 **NORMAN KIVEN)**

26 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection
 Of USACM Trust To Proofs Of Claim Based In Whole Or In Part Upon Investment In The
 Ocean Atlantic Loan (Except As To Norman Kiven) [DE 8371] was entered on the 19th
 day of May, 2011, a true and correct copy of which is attached hereto as **Exhibit A**.

1 RESPECTFULLY SUBMITTED May 20, 2011.

2 **LEWIS AND ROCA LLP**

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5 By /s/ John Hinderaker (018024)
6 Robert M. Charles, Jr.
7 John Hinderaker (*pro hac vice*)
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13 *Attorneys for USACM Liquidating Trust*

14 **CERTIFICATE OF SERVICE**

15 Copy of the foregoing and pertinent portion
16 of Exhibit A to the Order mailed by first
17 class postage prepaid U.S. Mail on May 20,
18 2011 to all the parties listed on Exhibit A to
19 the Order attached.

20 /s/ Marie H. Mancino
21 Marie H. Mancino
22 Lewis and Roca LLP

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